LOKHANDWALA KATARIA CONSTRUCTION PVT LTD
307, Ceejay House,
Dr. Annie Besant Road "F" Block, Shivsagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email : admin@lokhandwalainfrastructure.com
Website : www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: 28th October 2026

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Sub.: Board Meeting Intimation

Ref: **INE999H07033, INE999H07058, INE999H07074, INE999H07082, INE999H07108**

Dear Sir / Madam,

Pursuant to the provisions of Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, 02nd November, 2026, to transact, inter-alia, the following business:

a) To consider and approve raising of funds by way of issuance of Non-Convertible Debentures (NCDs) on a private placement basis.

b) To consider and approve the Restructuring and Modification of Terms of Existing Listed Non-Convertible Debentures (Scrip Codes 920212, 920281, 973921, 974380).

Kindly take the same on record.

Thanking you,
Yours faithfully,
For Lokhandwala Kataria Construction Private Limited

Aliasgar Mohammed Lokhandwala
Digitally signed by Aliasgar Mohammed Lokhandwala

Aliasgar M. Lokhandwala
Director, DIN- 00219135
Date – 28.10.2026
Place - 307, Ceejay House,
Dr. Annie Besant Road, "F" Block,
Shiv Sagar Estate, Worli, Mumbai – 400018.